

Office of Financial Aid

Verification of 2023 Foreign Earned Income Exclusion



Student Legal Name (First & Last)

Lewis & Clark ID

Student Email Address

You reported a 2023 foreign earned income exclusion on the 2025/26 FAFSA. We are required to collect documentation to verify the amount. Review the two options below, determine your tax filing status, and submit documentation to our office.

Option 1 – U.S. Tax Filer: Complete Option 1 if you filed 2023 federal income tax return(s) with the IRS. Check one box under Option 1 and submit the corresponding documentation along with this signed/dated form.

- A **SIGNED** copy of the 2023 federal tax return(s) and Schedule(s) 1 for all parent contributor(s) on the FAFSA. (*Note: The IRS Form 2555 is not sufficient documentation*), **OR**
- A copy of the 2023 **Tax Return Transcript**(s) obtained at no cost from the IRS, for all parent contributor(s) on the FAFSA. This type of transcript shows most line items from your original Form 1040-series tax return as filed, along with any forms and schedules. Visit the [IRS - Get Your Records](#) webpage to review your options to obtain an **IRS Tax Return Transcript**.

OR

Option 2 -Non-U.S. Tax Filer: Complete Option 2 if you filed 2023 taxes with a U.S. Commonwealth/Territory (*Guam, American Samoa, the U.S. Virgin Islands, Puerto Rico, and the Northern Mariana Islands*), or foreign government. Check one box under Option 2, and submit the corresponding documentation along with this signed/dated form.

- A **SIGNED** copy of the 2023 taxes filed with the relevant tax authority that lists the 2023 tax account information of the tax filer(s), **OR**
- A copy of a 2023 tax transcript obtained at no cost from the relevant tax authority that lists 2023 tax account information of the tax filer(s).

Important Note: *If a foreign tax return is in a language other than English and U.S. dollars – you must translate it yourself, and convert all monetary units to U.S. dollars before submitting it to our office. To converting all monetary units to U.S. dollars, use the published exchange rate in effect for the date nearest to when you complete the FAFSA form.*

CERTIFICATION: By signing this form, I certify that all the information reported is complete and correct. I understand that if I purposely give false or misleading information, I may be fined, sent to prison, or both.

TYPED/DIGITAL SIGNATURES ARE NOT ACCEPTABLE

Student Signature

Date

Parent Signature

Date

- **INCOMING Students:** Upload completed, signed/dated form to our secured [LC Portal](#)
- **CONTINUING Students:** Upload completed, signed/dated form to our secured [FA Document Portal](#)

For additional information about federal verification, visit: go.lclark.edu/verification