

2024-2025 Independent Student Verification of Family Size & Income (Non-U.S. Tax Filer)

Student Legal Name (First & Last)

Lewis & Clark ID

Student Email Address

Family Size

The following people should be included in the grid below as part of your family size:

- **Yourself** (the student)
- **Your spouse** (if applicable),
- **Your dependent children (biological, adoptive, and/or step children) if you could claim them as a dependent on a U.S. Tax Return at the time you file your FAFSA, and ALL of the following is true:**
 - They live with you (or live apart because of college enrollment),
 - They receive more than half of their support from you, and
 - They will continue to receive more than half their support from you July 1, 2024 - June 30, 2025
- **Other people if you could claim them as a dependent on a U.S. Tax Return at the time you file your FAFSA, and ALL of the following is true:**
 - They live with you,
 - They receive more than half of their support from you, and
 - They will continue to receive more than half their support from you between July 1, 2024 - June 30, 2025

List name, age, and relationship to the student for all household members. Attach a separate sheet if needed.

Full Name	Age	Relationship to Student
		Self

STUDENT Income Information

2022 Student Tax Return Filed with a Non- U.S. tax authority

Students who filed 2022 tax return(s) with a relevant tax authority that is not the IRS, including but not limited to: The Republic of the Marshall Islands, The Republic of Palau, The Federated States of Micronesia, a U.S. territory, a commonwealth, or a foreign government, must check ONE box and provide corresponding documentation.

- Attached is a **SIGNED** copy of your (and spouse, if married) 2022 income tax return(s) and applicable schedule(s) filed with the other relevant tax authority of a U.S. territory, a commonwealth, or a foreign government.
- Attached is a copy of your (and spouse, if married) 2022 transcript(s), obtained at no cost, from the relevant tax authority of a U.S. territory, a commonwealth, or a foreign government, that lists tax account information.

Once you receive the transcript - add the student's L&C ID number to each page, prior to submitting it to our office.

OR

2022 Student Non-Tax Filer

Students who are subject to the rules of a relevant tax authority other than the IRS, including but not limited to: The Republic of the Marshall Islands, The Republic of Palau, The Federated States of Micronesia, a U.S. territory, a commonwealth, or a foreign government, who did not and were not required to file a 2022 income tax return with that relevant tax authority must check the box below and provide the corresponding documentation.

- The student (and spouse, if married) did not, and is/were not required to, file a 2022 income tax return with the IRS or other relevant tax authority (e.g., the Republic of the Marshall Islands, the Republic of Palau, the Federated States of Micronesia, a U.S. territory, a commonwealth, or a foreign government). The student must submit ALL of the following:

- 1) A **signed and dated** statement from the student certifying all of the following:
 - The name of the student (and spouse, if married), and
 - An affirmative statement to certify you (and spouse, if married) are not required to file a 2022 income tax return(s), and
 - Source(s) and amounts of all earnings, other income, and resources that supported you for the 2022 tax year, and
 - For individual(s) who do NOT have a Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN), or Employer Identification Number (EIN) – make an affirmative statement to certify you do not have an SSN, ITIN, or EIN.

-- and --
- 2) A copy of IRS W-2 Form(s) or equivalent document(s) for each source of 2022 employment income you received.

-- and --
- 3) A copy of a Verification of Non-filing Letter dated on or after October 1, 2023 (for you and your spouse, if married) obtained at no cost from the other relevant tax authority.

Important Notes

If a foreign tax return/documents are in a language other than English and U.S. dollars – you must translate it yourself, and convert all monetary units to U.S. dollars before submitting it to our office. To convert all monetary units to U.S. dollars, use the published exchange rate in effect for the date nearest to when you complete the FAFSA form.

If you filed a joint tax return in 2022, and at the time of filing the FAFSA were separated/divorced, widowed, or married to someone not on the joint return, you must submit 2022 W-2 Forms or equivalent documents for **all** sources of employment income included on the tax return.

NEXT STEP: PRINT, SIGN, and SUBMIT this form!

TYPED/DIGITAL SIGNATURES ARE NOT ACCEPTABLE

By signing this form, I certify that all the information reported is complete and correct. I understand that if I purposely give false or misleading information, I may be fined, sent to prison, or both.

Student Signature

Date

Upload this complete, signed form and any required tax-related documents to one of the following secured portals:

- [**INCOMING Undergraduate Students – LC Portal**](#)
- [**CONTINUING Undergraduate Students – Financial Aid Document Upload Portal**](#)
- [**All GRADUATE and LAW Students – Financial Aid Document Upload Portal**](#)